

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 10, 2001

REGISTRATION NO.: 24049 BOOK: 85 PAGE: 283
BONDS ISSUED BY: Crocker Reorganized School District No. R-II
AMOUNT OF ISSUE: \$1,300,000.00 (a portion of \$2,300,000 authorized) COUNTY: of Pulaski
DATE OF ISSUE: July 1, 2001 (Series 2001A) MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 5,000.00	03/01/2005 *
	5,000.00	03/01/2006 *
	10,000.00	03/01/2007 *
	20,000.00	03/01/2008 *
	30,000.00	03/01/2009 *
	30,000.00	03/01/2010 *
	40,000.00	03/01/2011 *
4.600%	140,000.00	03/01/2011
	40,000.00	03/01/2012 *
	45,000.00	03/01/2013 *
	55,000.00	03/01/2014 *
	55,000.00	03/01/2015 *
5.000%	195,000.00	03/01/2015
5.050%	160,000.00	03/01/2016
5.100%	160,000.00	03/01/2017
5.150%	160,000.00	03/01/2018
5.200%	160,000.00	03/01/2019
5.250%	160,000.00	03/01/2020
5.300%	165,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2006. If redeemed before March 1, 2011, with premium. Bonds may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,274,000.00

INTEREST RATE: 5.3116%

ASSESSED VALUATION: \$15,594,845

INDEBTEDNESS: (Including this issue) \$2,300,000

NOTICE OF ELECTION: Published one newspaper March 21, 23 and 28, 2001; second newspaper March 22 and 29, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...477; No...330

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable